

Sean A. O’Neal  
Jane VanLare  
CLEARY GOTTlieb STEEN & HAMILTON LLP  
One Liberty Plaza  
New York, New York 10006  
Telephone: (212) 225-2000  
Facsimile: (212) 225-3999

*Counsel to the Debtors  
and Debtors-in-Possession*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re:

Genesis Global Holdco, LLC, *et al.*,<sup>1</sup>

Debtors.

Chapter 11

Case No.: 23-10063 (SHL)

Jointly Administered

**NOTICE OF FILING OF CASH AND COIN REPORT**

**PLEASE TAKE NOTICE** that on March 20, 2023, the debtors and debtors in possession (collectively, the “Debtors”), filed the annexed Cash and Coin Report dated March 15, 2023, (the “Report”) detailing the Debtors’ cash, digital and brokerage assets as of January 19, 2023 and the Debtors’ ALT coin breakdown as of January 19, 2023.

**PLEASE TAKE FURTHER NOTICE** that the Debtors intend to file reports regarding the amount of cash, cryptocurrency and other digital assets held by the Debtors similar to the Report on a monthly basis throughout these chapter 11 cases.

**PLEASE TAKE FURTHER NOTICE** that copies of the Report can be viewed and/or obtained by: (i) accessing the Court’s website at [www.nysb.uscourts.gov](http://www.nysb.uscourts.gov) (PACER password required) or (ii) from the Debtors’ claims and noticing agent, Kroll Restructuring Administration LLC, which maintains a website at <https://restructuring.ra.kroll.com/genesis>.

---

<sup>1</sup> The Debtors in these Chapter 11 Cases, along with the last four digits of each Debtor’s tax identification number (or equivalent identifier), are: Genesis Global Holdco, LLC (8219); Genesis Global Capital, LLC (8564); and Genesis Asia Pacific Pte. Ltd. (2164R). For the purpose of these Chapter 11 Cases, the service address for the Debtors is 250 Park Avenue South, 5th Floor, New York, NY 10003.

Dated: March 20, 2023  
New York, New York

/s/ Sean A. O'Neal

Sean A. O'Neal

Jane VanLare

CLEARY GOTTlieb STEEN & HAMILTON LLP

One Liberty Plaza

New York, New York 10006

Telephone: (212) 225-2000

Facsimile: (212) 225-3999

*Counsel to the Debtors and Debtors-in-Possession*

## **Genesis – Debtor Entities**

---

# **Genesis**

**Cash and Coin as of 1/19/23**

March 15, 2023

1

## GGC, GAP and GGH

### Cash, Digital and Brokerage Assets as of 1/19/23

# Genesis

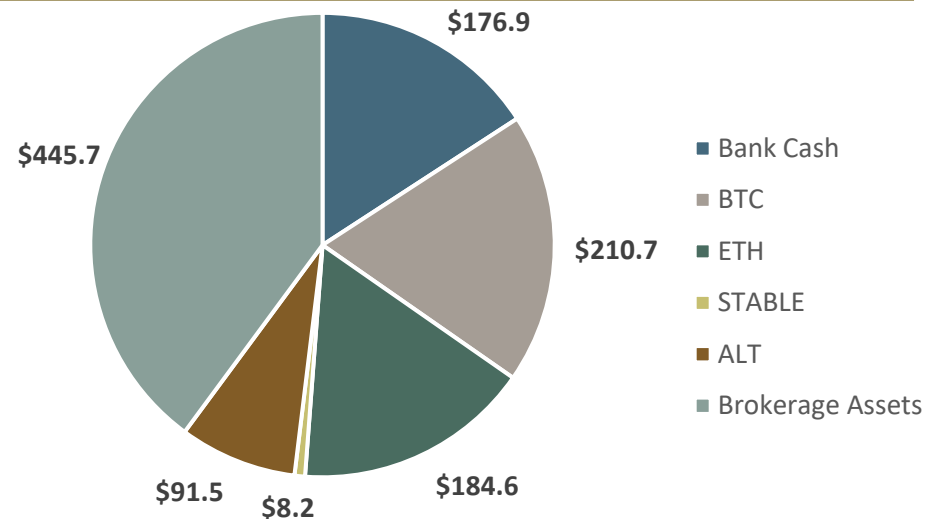
As of the petition date, Debtors are reporting approximately \$1.1B of cash, digital assets and shares held in brokerage accounts:

- Cash: \$176.9mm
- Digital Assets: \$495.0mm
- Brokerage Shares: \$445.7mm
- Of the \$1.1B, approximately \$1.5m of cash and \$224k in digital assets are held by GAP

#### BY CURRENCIES

(Coin \$ in USD, MMs)

Assets	Spot Price <sup>(1)</sup>	Quantity	USD Equivalent at Spot Price
Bank Cash			\$176.9
<b>Total Bank Cash</b>			<b>\$176.9</b>
<b>Digital Assets</b>			
BTC	21,091.98	9,991	210.7
ETH	1,554.65	118,765	184.6
STABLE	1.00	8,153,574	8.2
ALT	N/A	N/A	91.5
<b>Total Digital Assets</b>			<b>\$495.0</b>
<b>Brokerage Assets</b>			
GBTC	11.46	35,939,233	411.9
ETHE	7.85	3,849,260	30.2
Other Assets	N/A	N/A	3.6
<b>Total Brokerage Assets</b>			<b>\$445.7</b>
<b>Grand Total</b>			<b>\$1,117.7</b>



#### DIGITAL ASSETS BY LOCATION

Asset Location	% of total
Third Party Digital Asset Custody Platform	95.4%
Exchange Platform	0.5%
Ledger SAS <sup>(2)</sup>	2.6%
Gemini Trust Company <sup>(3)</sup>	1.5%
<b>Total</b>	<b>100%</b>

(1). Spot price is as of 11:11pm on 1/19/2023, except for the following ALT coins which are priced as of 7:00pm on 1/19: XEC, NU, HT, BUSD, BNBW, LEND, DOPEX, SAI, SLP1, MIR, BUSD. Brokerage assets are valued as 4:00pm on 1/19

(2). The Debtors hold approximately \$13mm of tokens in cold wallets that are held using Ledger keys

(3) As of 1/19/2023, the Debtors had approximately \$7.5mm digital assets located in accounts held at Gemini Trust Company, LLC, which they have been unable to access or transfer.

1

## GGC, GAP and GGH

### ALT Coin Breakdown as of 1/19/23

#### The Debtors had \$91.5mm of ALT coins as of 1/19/23

- In total, the Debtors have holdings in 93 Alt Coins
- The top 25 coins based on USD value make up 86% of the Debtor's Alt Coin Holdings

(Coin \$ in USD, MMs)

Token	Spot Price <sup>(1)</sup>	Quantity	USD Equivalent at Spot Price
FIL	4.40	2,155,763	\$9.5
HNT	2.98	2,314,986	6.9
DOT	5.86	1,124,615	6.6
COMP	48.40	129,085	6.2
APE	4.99	1,107,078	5.5
MANA	0.65	6,632,948	4.3
SAND	0.70	5,992,827	4.2
FTM	0.30	11,821,160	3.6
XLM	0.08	41,395,010	3.5
BCH	121.55	23,131	2.8
AAVE	81.34	32,973	2.7
CRV	0.93	2,894,212	2.7
ETC	20.73	112,660	2.3
BAT	0.24	9,197,370	2.2
GRT	0.08	26,210,085	2.1
AMP	0.00	419,755,662	2.0
PAXG	1,907.00	987	1.9
ALGO	0.22	7,799,569	1.7
UNI	6.19	251,113	1.6
XEC	0.00	49,749,814,343	1.4
MATIC	0.95	1,269,828	1.2
SNX	2.25	470,084	1.1
ATOM	12.17	85,176	1.0
YFI	6,736.54	135	0.9
XTZ	1.00	852,445	0.9
Other Alt Coins	N/A	N/A	12.8
<b>Total</b>			<b>\$91.5</b>

(1). Spot price is as of 11:11pm on 1/19/2023, except for the following ALT coins which are priced as of 7:00pm on 1/19: XEC, NU, HT, BUSD, BNBW, LEND, DOPEX, SAI, SLP1, MIR, BUSD